



27 August 2018

To the creditor as addressed

Dear Sir/Madam

**Bill Express Ltd
(In Liquidation) (the Company)
ACN 090 059 564**

We refer to prior correspondence.

We intend to declare a dividend on or around 21 September 2018. The records of the Company indicate that you may be a creditor, however your debt or claim has not yet been admitted.

Attached are the following documents:

- Form 547 - Notice of intention to declare a dividend
- Form 535 - Formal Proof of Debt Form
- Vendor creation form

In order to participate in the dividend, you must provide the completed proof of debt with supporting documentation and the Vendor creation form by 19 September 2018 otherwise you will be excluded from the dividend.

Yours faithfully

A handwritten signature in blue ink, appearing to be 'Craig Crosbie and Ian Carson', written over a printed name and title.

Craig Crosbie and Ian Carson
Liquidators

Enc

Date of appointment:	12 August 2008
Contact name:	Tom Girdwood
Telephone number:	+61 3 8603 3017
Email:	tom.girdwood@pwc.com

PricewaterhouseCoopers, ABN 52 780 433 757
2 Riverside Quay, SOUTHBANK VIC 3006, GPO Box 1331, MELBOURNE VIC 3001
T: +61 3 8603 1000, F: +61 3 8603 1999, www.pwc.com.au

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Corporations Act 2001

**NOTICE TO CREDITOR OR PERSON CLAIMING TO BE A
CREDITOR OF INTENTION TO DECLARE A DIVIDEND**

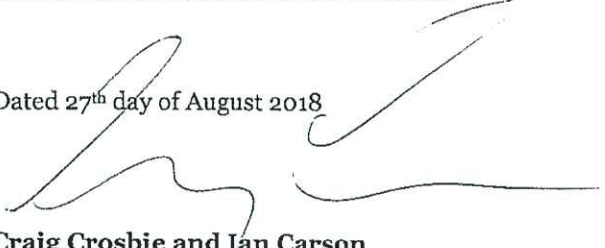
**Bill Express Ltd
(In Liquidation) (the Company)
ACN 090 059 564**

A dividend is to be declared on for the company.

You are listed as a creditor in the report of the affairs of the company or are known to us to claim to be a creditor, but your debt or claim has not yet been admitted.

You are required formally to prove your debt or claim on or before 19 September 2018. If you do not, you will be excluded from the benefit of the dividend.

Dated 27th day of August 2018


Craig Crosbie and Ian Carson
Liquidators

C/- PricewaterhouseCoopers
2 Riverside Quay
SOUTHBANK VIC 3006

FORM 535
Corporations Act 2001

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

To the Liquidators of Bill Express Ltd (In Liquidation) (**the Company**)

1. This is to state that the Company was on 8 July 2008, and still is, justly and truly indebted
 to(creditor)
 (name of creditor)
 of
 (address of creditor)
 for \$.....

Particulars of the debt are:

Date <i>(date when the debt arose)</i>	Consideration <i>(state how debt arose and attach supporting documentation)</i>	Amount (\$)	Remarks <i>(include details of voucher substantiating payment)</i>

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following
(insert particulars of all securities held. If the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form).

Date	Drawer	Acceptor	Amount (\$c)	Due Date

*3A. I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

*3B. I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

** Items 3A & 3B - delete both if the creditor is a natural person and this proof is made by the creditor personally. In other cases, if, for example, you are the director of a corporate creditor or the solicitor or accountant of the creditor, you sign this form as the creditor's authorised agent (delete item 3A). If you are an authorised employee of the creditor (credit manager etc), delete item 3B.*

I have attached the following documents (tick as many as appropriate):

- | | | | |
|---|---|---|---|
| <input type="checkbox"/> Invoices | <input type="checkbox"/> Judgement from Court | <input type="checkbox"/> Letters of demand | <input type="checkbox"/> Orders from Company |
| <input type="checkbox"/> Monthly statements | <input type="checkbox"/> Statutory demand | <input type="checkbox"/> Credit application | <input type="checkbox"/> Guarantee from Company |
| <input type="checkbox"/> Creditors authority letter | <input type="checkbox"/> Other documents | | |

Complete all sections

Dated/...../..... NameSignatory.....

Phone Email address.....

Vendor Creation Form

**Bill Express Ltd
(In Liquidation)**

VENDOR TO COMPLETE

- Please complete and return this Form to PricewaterhouseCoopers with supporting documents (where specified)
- A vendor payment cannot be made unless all fields are complete

Vendor Business / Company Name		Nature of trading activity of Vendor (e.g. transport)	
PHYSICAL ADDRESS		POSTAL ADDRESS (Leave blank if same as physical address)	
Street Name and No.		Street Name and No. / P.O Box No.	
Town/Suburb		Town/Suburb	
Post Code		Post Code	
State / Country		State / Country	
CONTACTS			
Company Phone No.		Fax No. (for Purchase Orders)	
Primary Contact Name (1)		Alternative Contact Name (2)	
Mobile No (1)		Mobile No (2)	
Email (for Purchase Orders and general procurement)		Email (for Purchase Orders and general procurement)	
Email	<i>For initial confirmation of Vendor account details and all general correspondence. Must be different to above email addresses.</i>		
COMPANY INFORMATION			
Vendor ABN		GST Registered	Yes <input type="checkbox"/> No <input type="checkbox"/>
BANK DETAILS			
Account Name		Bank No. (BSB)	
Bank A/c Number		Bank Name	
Branch Address			
EVIDENCE	<p>Please provide documentary evidence to substantiate the:</p> <p>1. Bank Account details (may be one of the following):</p> <p style="margin-left: 20px;"><input type="checkbox"/> copy of your pre-printed bank deposit slip</p> <p style="margin-left: 20px;"><input type="checkbox"/> copy of the top portion of your bank statement</p> <p style="margin-left: 20px;"><input type="checkbox"/> letter from your bank confirming the details</p> <p>2. Company/Business physical address (can be letterhead or included on the documents proving Bank Account details outlined in 1 above) (Bank Account Name and Business Name must be identical – otherwise Company/Business Name Registration required)</p>		
Vendor Representation:	I confirm on behalf of the vendor that the information provided in this form (including supporting documents) is correct.		
Name of Person making representation:		Position/Title	
Signature:		Date:	

Thank you for taking the time to complete this form and please attach the supporting documents.